



Sample Customer Planner / Tracker

Fill in Promo PVC & Posted PVC

Cumulative with auto calculate

Track Promotional PVC to 2000+

Track Posted PVC to "Customer Qualify"

Customer Name	Date	Product	Track Promotional PVC to 2000+		Track Posted PVC to "Customer Qualify"		
			Promo PVC	Cumulative Promo PVC	Installment Posted PVC	Cumulative Posted PVC	
1	Your Order Household 1	9/1/16	Capsules Trio	169.50	169.50	42.38	42.38
2	Your Other Personal order(s)	9/2/16	Capsules Trio	169.50	339.00	42.38	84.75
3	Customer Order 3 Household 2	9/3/16	Capsules Trio	169.50	508.50	42.38	127.13
4	Customer Order 4 Household 3	9/4/16	Capsules Trio	169.50	678.00	42.38	169.50
5	Customer Order 5 Household 4	9/5/16	Capsules Trio	169.50	847.50	42.38	211.88
6	Customer Order 6 Household 5	9/6/16	Capsules Trio	169.50	1,017.00	42.38	254.25
7	Customer Order 7 Household 6	9/7/16	Capsules Trio	169.50	1,186.50	42.38	296.63
8	Customer Order 8 Household 7	9/8/16	Capsules Trio	169.50	1,356.00	42.38	339.00
9	Customer Order 9 Household 8	9/9/16	Capsules Trio	169.50	1,525.50	42.38	381.38
10	New Rep HLP Order Household 1	9/10/16	Capsules Trio	169.50	1,695.00	42.38	423.75
11	New Rep HLP Order Household 2	9/11/16	Capsules Trio	169.50	1,864.50	42.38	466.13
12	New Rep HLP Order Household 3	9/12/16	Capsules Trio	169.50	2,034.00	42.38	508.50
13		2000+			2,034.00	0.00	508.50
14	Other Orders				2,034.00	0.00	508.50
15	Customer Order 13	10/1/16	Capsules Trio	168.50	2,202.50	42.13	550.63
16	Customer Order 14	10/2/16	Capsules Trio	168.50	2,371.00	42.13	592.75
17	Customer Order 15	10/3/16	Capsules Trio	168.50	2,539.50	42.13	634.88
18	Customer Order 16	10/4/16	Capsules Trio	168.50	2,708.00	42.13	677.00
19	Customer Order 17	10/5/16	Capsules Trio	168.50	2,876.50	42.13	719.13
20	Customer Order 18	10/6/16	Capsules Trio	168.50	2,875.50	42.13	718.88
21	Customer Order 19	10/7/16	Capsules Trio	168.50	3,213.50	42.13	803.38
22	Customer Order 20	10/8/16	Capsules Trio	168.50	3,382.00	42.13	845.50
23	Customer Order 21	10/9/16	Capsules Trio	168.50	3,550.50	42.13	887.63
24	Customer Order 22	10/10/16	Capsules Trio	168.50	3,719.00	42.13	929.75
25	Customer Order 23	10/11/16	Capsules Trio	168.50	3,887.50	42.13	971.88
26	Customer Order 24	10/12/16	Capsules Trio	168.50	4,056.00	42.13	1,014.00
27					4,056.00	0.00	1,014.00
28	Qualified Business				4,056.00	0.00	1,014.00
29					4,056.00	0.00	1,014.00
30					4,056.00	0.00	1,014.00
31					4,056.00	0.00	1,014.00
32	Build a Strong Customer Base				4,056.00	0.00	1,014.00
33					4,056.00	0.00	1,014.00
34					4,056.00	0.00	1,014.00
35					4,056.00	0.00	1,014.00
36					4,056.00	0.00	1,014.00
37					4,056.00	0.00	1,014.00
38					4,056.00	0.00	1,014.00
39					4,056.00	0.00	1,014.00
40					4,056.00	0.00	1,014.00